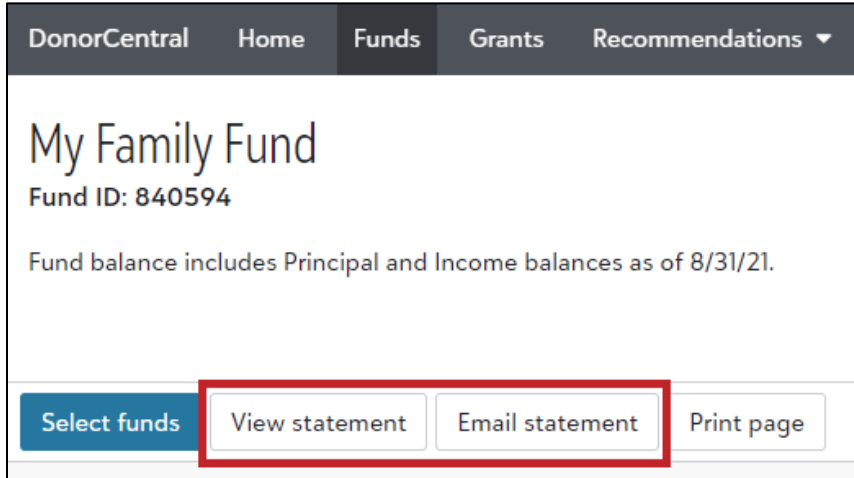


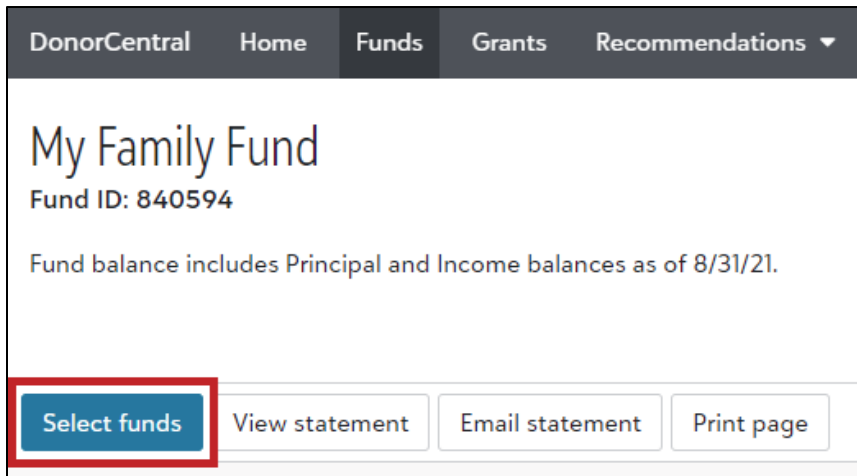
Access Fund Statements

On the Funds page, you also have access to fund statements.



The screenshot shows the top navigation bar with 'DonorCentral', 'Home', 'Funds', 'Grants', and 'Recommendations'. Below the navigation, the page title is 'My Family Fund' with 'Fund ID: 840594'. A note states 'Fund balance includes Principal and Income balances as of 8/31/21.' At the bottom, there are four buttons: 'Select funds', 'View statement', 'Email statement', and 'Print page'. The 'View statement' and 'Email statement' buttons are highlighted with a red box.

If you have more than 1 fund, you'll need to make sure only 1 fund is selected for the View Statement and Email Statement buttons to be visible.



This screenshot is identical to the previous one, but the 'Select funds' button is highlighted with a red box, indicating that it must be selected for the other buttons to be visible.

When you click View Statement, select the date period and then click View.



The screenshot shows a dialog box titled 'Fund statement'. It contains a text input field with the placeholder 'Select a statement period' and the value '7/1/2021 - 9/30/2021'. The 'View' button is highlighted with a red box.

Your browser will attempt to open the PDF file or you can opt to save the file.

To receive your statement by email as an attachment, select the Email statement option. An email will be sent to your account email with the subject line “Requested fund statement”.

Fund statement
Your statement will be sent as an attachment to
Select a statement period
<input type="text" value="7/1/2021 - 9/30/2021"/>
<input type="button" value="Send"/> <input type="button" value="Cancel"/>