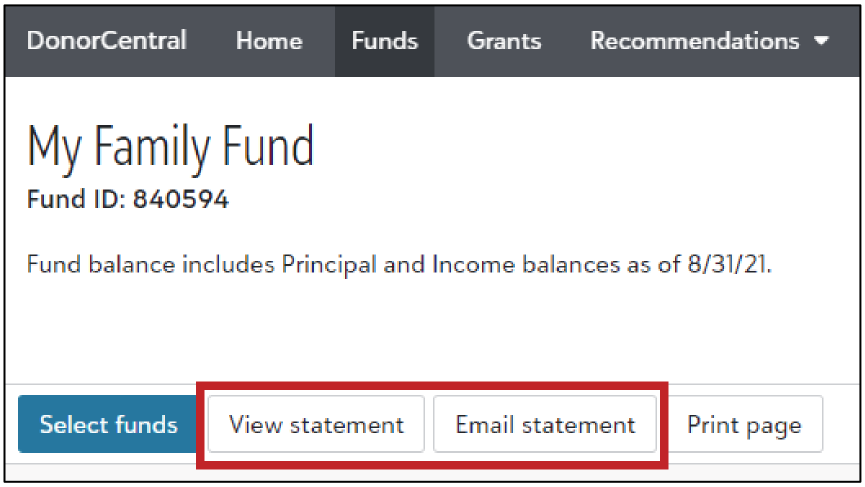
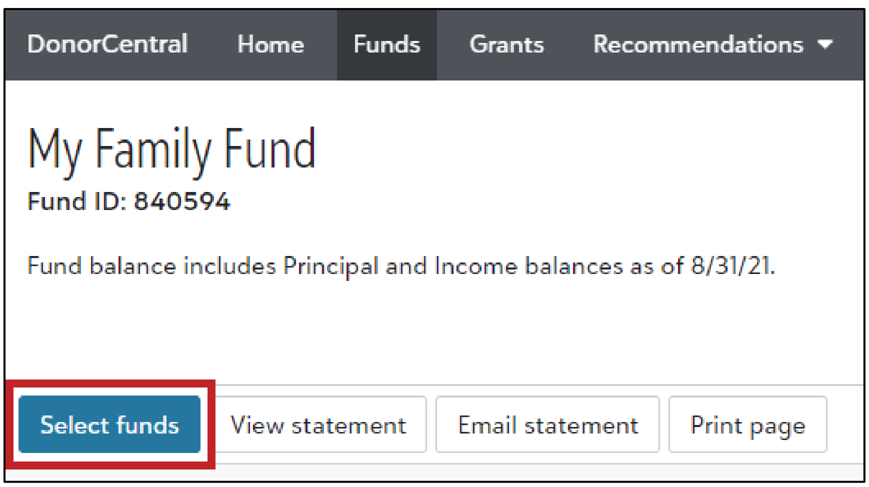
Access Fund Statements

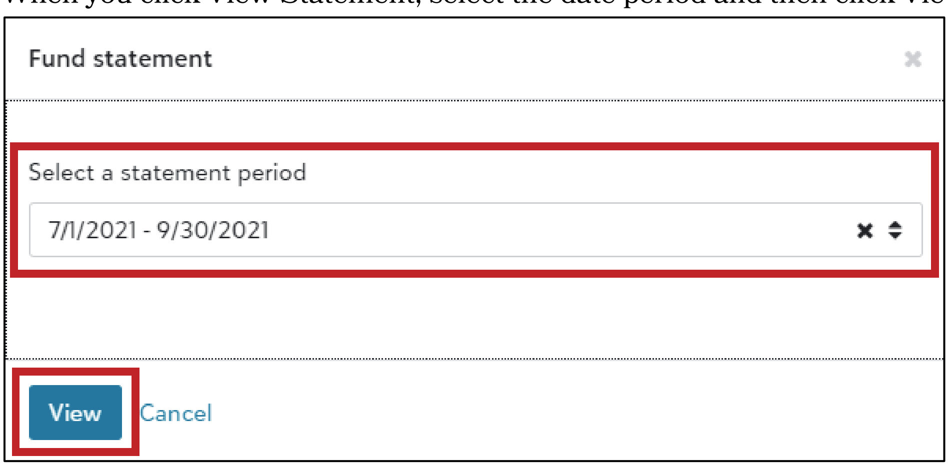
On the Funds page, you also have access to fund statements.



If you have more than 1 fund, you'll need to make sure only 1 fund is selected for the View Statement and Email Statement buttons to be visible.



When you click View Statement, select the date period and then click View.



Your browser will attempt to open the PDF file or you can opt to save the file.

To receive your statement by email as an attachment, select the Email statement option. An email will be sent to your account email with the subject line “Requested fund statement”.